CFA® Exam Tips – Level I

Study Tips 6 Months Study Plan

Three Study Plan Principles:

Consistency

The keystone of any successful study plan is consistency over time. The old cliche "it's a marathon, not a sprint" is very applicable.

Spaced repetition Spaced Repetition takes advantage of the fact that the more times you see something, the longer you can go before

Practice, Practice, Practice Do not fall into the 'illusion of knowing' trap. It is very important that you test yourself frequently with practice problems, as that is the only true way to know how well you know the information.

seeing it again without losing recall.

Week	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	
1	EPS	EPS	EPS	EPS	EPS	EPS	EPS	8
2	EPS	EPS	EPS	EPS	EPS	EPS	EPS	
3	EPS	EPS	EPS	EPS	EPS	EPS	EPS	
4	EPS	Review 1	QM	QM	QM	QM	QM	
5	QM	QM	QM	QM	QM	QM	QM	
6	QM	QM	QM	QM	QM	Review 2	Econ	
7	Econ	Econ	Econ	Econ	Econ	Econ	Econ	
8	Econ	Econ	Econ	Econ	Econ	Econ	Econ	
9	Review 3	FRA	FRA	FRA	FRA	FRA	FRA	
10	FRA	FRA	FRA	FRA	FRA	FRA	FRA	
11	FRA	FRA	FRA	FRA	FRA	FRA	FRA	
12	FRA	FRA	FRA	FRA	FRA	FRA	FRA	19
13	FRA	FRA	FRA	Review 4	CF	CF	CF	
14	CF	CF	CF	CF	CF	CF	CF	35
15	CF	Review 5	Eq	Eq	Eq	Eq	Eq	
16	Eq	Eq	Eq	Eq	Eq	Eq	Eq	
17	Eq	Eq	Eq	Review 6	FI	FI	FI	
18	FI	FI	FI	FI	FI	FI	FI	
19	FI	FI	FI	FI	FI	Review 7	D	14
20	D	D	D	D	D	D	D	
21	Review 8	AI	AI	Al	Al	AI	AI	
22	Review 9	PM	PM	PM	PM	PM	PM	
23	PM	PM	PM	PM	PM	Final Review	Mock Exam	
24	Mock Exam	Final Review	Final Review	Mock Exam	Mock Exam	Final Review	Mock Exam	
25	Mock Exam	Final Review						
26	Mock Exam	Final Review	Final Review	Mock Exam	Mock Exam	Final Review	Pass the Test!	

Ethical and Professional Standards	EPS
Quantitative Methods	QM
Economics	Econ
Financial Reporting and Analysis	FRA
Corporate Finance	CF
Equity Investments	Eq
Fixed Income	FI
Derivatives	D
Alternative Investments	AI
Portfolio Management and Wealth Planning	PM



CFA Society Hong Kong Candidate Services



Jaime Chou, CFA



